

"Issuer" means Greenville County, South Carolina, its successors and assigns.

"Issuer Representative" means the person or persons at the time designated to act on behalf of Issuer by written certificate furnished to Company and Trustee containing the specimen signatures of such person or persons and signed on behalf of Issuer by its duly authorized officer. Such certificate may designate an alternate or alternates.

"Late Payment Rate" means with respect to the Bonds the rate of interest on the Bonds, and for all other purposes means fifteen percent (15%) per annum, or if lower, the highest rate authorized by applicable law.

"Letter of Credit" means (i) that certain Letter of Credit dated the date of the Bonds issued by Bankers Trust Company and (ii) any Substitute Letter of Credit or Substitute Credit Facility.

"Letter of Credit Termination Date" means the later of (i) that date upon which the Letter of Credit shall expire or terminate pursuant to its term or the terms of the Credit Agreement, or (ii) that date to which the expiration or termination of the Letter of Credit may be extended, from time to time, either by extension or renewal of the existing Letter of Credit or the issuance of a Substitute Letter of Credit or Substitute Credit Facility.

"Loan Agreement" means the Loan Agreement (together with all amendments and supplements thereto) dated as of June 27, 1984, among Company (under its former name Edgcomb Acquisition Corporation), The First National Bank of Boston, as a lending bank and as Agent and Bankers Trust Company, First Chicago Credit Corp., Mercantile National Bank of Dallas and Wells Fargo Business Credit which is secured in part by the Banks' Mortgage.

"Moody's" means Moody's Investors Service, Inc., a corporation organized and existing under the laws of the State of Delaware, its successors and assigns, and, if such corporation shall be dissolved or liquidated or shall no longer perform the functions of a securities rating agency, "Moody's" shall be deemed to refer to any other nationally recognized securities rating agency designated by Company, with the consent of Agent, by notice to Trustee.

"Mortgage" means the Mortgage and Security Agreement dated as of August 28, 1984, among Company, Issuer, Trustee, and the Agent.